FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D 1365092

OMB APPROVAL
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Expires: July 31, 2008
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hours per response........................ 16.00

SEC Mail Mail Processing Section

JUL 2 4 2008

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY							
Prefix	x Serial						
DAT	E RECE	IVED					
		HOEF					
PROCESSED							

Name of Offering (Eicheck of this is an amendment and name has changed, and indicate change.) Summer 2008 Bridge Financing	101 2 8 2008 ULOE DELITEDS
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Type of Filing: New Filing Amendment	Section 4(6) ULOE THOMSON REUTERS
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	
Intelligent Medical Objects, Inc.	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
60 Revere Drive, Suite 475, Northbrook, IL 60062	(847) 272-1242
Address of Principal Business Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including
(if different from Executive Offices)	THE RESERVE AND THE RESERVE AND THE STATE OF
Brief Description of Business	
Research, develop, consult, and provide medical software and informatics tools to health care prov Type of Business Organization	08056606
	ase specify):
business trust limited partnership, to be formed	1 22
Actual or Estimated Date of Incorporation or Organization: Month Year	☐ ☑ Actual ☐ Estimated e: ☐ I L
GENERAL INSTRUCTIONS	
Federal:	
Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or S 77d(6).	ection 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.
When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is a Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at the date it was mailed by United States registered or certified mail to that address.	
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.	
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually sphotocopies of manually signed copy or bear typed or printed signatures.	signed. Any copies not manually signed must be
Information Required: A new filing must contain all information requested. Amendments need only report the name information requested in Part C, and any material changes from the information previously supplied in Parts A and the SEC.	

State:

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (6-02) Persons who respond to the collection of information contained in this form are not required to respond 1 of 8 unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Full Name (Last name first, if individual) Mary Ann Cobb Trust	Check Box(es) that Apply: Promoter				
Full Name (Last name first, if individual) Naeymi-Rad, Frank Business or Residence Address (Number and Street, City, State, Zip Code)		⊠ Beneficial Owner	Executive Officer	□ Director	—
Business or Residence Address (Number and Street, City, State, Zip Code) 60 Revere Drive, Suite 475, Northbrook, IL 60062 Check Box(es) that Apply:	Full Name (Last name first, if individual)				
Business or Residence Address (Number and Street, City, State, Zip Code) 60 Revere Drive, Suite 475, Northbrook, IL 60062 Check Box(es) that Apply:	Naeymi-Rad, Frank				
Check Box(es) that Apply:		and Street, City, State, Zi	p Code)		
Managing Partner	,		,		
Mary Ann Cobb Trust	Check Box(es) that Apply: Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Business or Residence Address (Number and Street, City, State, Zip Code) P.O. Box 702, Stinson Beach, CA 94970 Check Box(es) that Apply:	Full Name (Last name first, if individual)				
Business or Residence Address (Number and Street, City, State, Zip Code) P.O. Box 702, Stinson Beach, CA 94970 Check Box(es) that Apply:	Mary Ann Cobb Trust				
Check Box(es) that Apply:		and Street, City, State, Zi	p Code)		
Full Name (Last name first, if individual) William J. Wade and Ellen C. Wade Revocable Living Trust Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply:	P.O. Box 702, Stinson Beach, CA 94970		· · · · · · · · · · · · · · · · · · ·		
William J. Wade and Ellen C. Wade Revocable Living Trust Business or Residence Address (Number and Street, City, State, Zip Code) 120 East Astro Lane, Flagstaff, AZ 56001 Check Box(es) that Apply:	Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Business or Residence Address (Number and Street, City, State, Zip Code) 120 East Astro Lane, Flagstaff, AZ 56001 Check Box(es) that Apply:	Full Name (Last name first, if individual)				
Business or Residence Address (Number and Street, City, State, Zip Code) 120 East Astro Lane, Flagstaff, AZ 56001 Check Box(es) that Apply:	William J. Wade and Ellen C. Wade Revo	ocable Living Trust			
120 East Astro Lane, Flagstaff, AZ 56001 Check Box(es) that Apply:			p Code)		
Managing Partner	1				
Business or Residence Address (Number and Street, City, State, Zip Code) 60 Revere Drive, Suite 475, Northbrook, IL 60062 Beneficial Owner Executive Officer Director General and/or Managing Partner	Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Business or Residence Address (Number and Street, City, State, Zip Code) 60 Revere Drive, Suite 475, Northbrook, IL 60062 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Trace, David Business or Residence Address (Number and Street, City, State, Zip Code) 60 Revere Drive, Suite 475, Northbrook, IL 60062 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Meyers, Kim Business or Residence Address (Number and Street, City, State, Zip Code) 60 Revere Drive, Suite 475, Northbrook, IL 60062 Check Box(es) that Apply: Promoter Deneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual)	Full Name (Last name first, if individual)				
Business or Residence Address (Number and Street, City, State, Zip Code) 60 Revere Drive, Suite 475, Northbrook, IL 60062 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Trace, David Business or Residence Address (Number and Street, City, State, Zip Code) 60 Revere Drive, Suite 475, Northbrook, IL 60062 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Meyers, Kim Business or Residence Address (Number and Street, City, State, Zip Code) 60 Revere Drive, Suite 475, Northbrook, IL 60062 Check Box(es) that Apply: Promoter Deneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual)	Kanter, Andy				
Check Box(es) that Apply:		and Street, City, State, Zi	p Code)		
Managing Partner	60 Revere Drive, Suite 475, Northbrook, 1	L 60062			
Trace, David Business or Residence Address (Number and Street, City, State, Zip Code) 60 Revere Drive, Suite 475, Northbrook, IL 60062 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Meyers, Kim Business or Residence Address (Number and Street, City, State, Zip Code) 60 Revere Drive, Suite 475, Northbrook, IL 60062 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual)	Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer	Director	
Business or Residence Address (Number and Street, City, State, Zip Code) 60 Revere Drive, Suite 475, Northbrook, IL 60062 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Meyers, Kim Business or Residence Address (Number and Street, City, State, Zip Code) 60 Revere Drive, Suite 475, Northbrook, IL 60062 Check Box(es) that Apply: Promoter Deneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual)			_	₹7 Director	
Business or Residence Address (Number and Street, City, State, Zip Code) 60 Revere Drive, Suite 475, Northbrook, IL 60062 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Meyers, Kim Business or Residence Address (Number and Street, City, State, Zip Code) 60 Revere Drive, Suite 475, Northbrook, IL 60062 Check Box(es) that Apply: Promoter Deneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual)	Full Name (Last name first, if individual)			ZZ Director	☐ General and/or Managing Partner
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Meyers, Kim Business or Residence Address (Number and Street, City, State, Zip Code) 60 Revere Drive, Suite 475, Northbrook, IL 60062 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual)	, , , , , , , , , , , , , , , , , , , ,				
Full Name (Last name first, if individual) Meyers, Kim Business or Residence Address (Number and Street, City, State, Zip Code) 60 Revere Drive, Suite 475, Northbrook, IL 60062 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual)	Trace, David	and Street, City, State, Zi		ZZ Director	
Meyers, Kim Business or Residence Address (Number and Street, City, State, Zip Code) 60 Revere Drive, Suite 475, Northbrook, IL 60062 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual)	Trace, David Business or Residence Address (Number			ZZ Director	
Business or Residence Address (Number and Street, City, State, Zip Code) 60 Revere Drive, Suite 475, Northbrook, IL 60062 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual)	Trace, David Business or Residence Address (Number 60 Revere Drive, Suite 475, Northbrook, I	L 60062	p Code)		Managing Partner
60 Revere Drive, Suite 475, Northbrook, IL 60062 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual)	Trace, David Business or Residence Address (Number 60 Revere Drive, Suite 475, Northbrook, I Check Box(es) that Apply: Promoter	L 60062	p Code)		Managing Partner
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual)	Trace, David Business or Residence Address (Number 60 Revere Drive, Suite 475, Northbrook, I Check Box(es) that Apply: Promoter Full Name (Last name first, if individual)	L 60062	p Code)		Managing Partner
Full Name (Last name first, if individual)	Trace, David Business or Residence Address (Number 60 Revere Drive, Suite 475, Northbrook, I Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Meyers, Kim	□ Beneficial Owner	p Code) Executive Officer		Managing Partner
	Trace, David Business or Residence Address (Number 60 Revere Drive, Suite 475, Northbrook, I Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Meyers, Kim Business or Residence Address (Number 60 Revere Drive, Suite 475, Northbrook, I	Beneficial Owner and Street, City, State, Zi L 60062	p Code) Executive Officer		Managing Partner General and/or Managing Partner
Cobb, Martin	Trace, David Business or Residence Address (Number 60 Revere Drive, Suite 475, Northbrook, I Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Meyers, Kim Business or Residence Address (Number 60 Revere Drive, Suite 475, Northbrook, I	Beneficial Owner and Street, City, State, Zi L 60062	p Code) Executive Officer p Code)	☑ Director	Managing Partner General and/or Managing Partner
	Trace, David Business or Residence Address (Number 60 Revere Drive, Suite 475, Northbrook, I Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Meyers, Kim Business or Residence Address (Number 60 Revere Drive, Suite 475, Northbrook, I Check Box(es) that Apply: Promoter	Beneficial Owner and Street, City, State, Zi L 60062	p Code) Executive Officer p Code)	☑ Director	Managing Partner General and/or Managing Partner General and/or
Business or Residence Address (Number and Street, City, State, Zip Code)	Business or Residence Address (Number 60 Revere Drive, Suite 475, Northbrook, I Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Meyers, Kim Business or Residence Address (Number 60 Revere Drive, Suite 475, Northbrook, I Check Box(es) that Apply: Promoter Full Name (Last name first, if individual)	Beneficial Owner and Street, City, State, Zi L 60062	p Code) Executive Officer p Code)	☑ Director	Managing Partner General and/or Managing Partner General and/or
1	Trace, David Business or Residence Address (Number 60 Revere Drive, Suite 475, Northbrook, I Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Meyers, Kim Business or Residence Address (Number 60 Revere Drive, Suite 475, Northbrook, I Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Cobb, Martin	Beneficial Owner and Street, City, State, Zi L 60062 Beneficial Owner	p Code) Executive Officer Code) Executive Officer	☑ Director	Managing Partner General and/or Managing Partner General and/or
60 Revere Drive Suite 475 Northbrook II 60062	Trace, David Business or Residence Address (Number 60 Revere Drive, Suite 475, Northbrook, I Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Meyers, Kim Business or Residence Address (Number 60 Revere Drive, Suite 475, Northbrook, I Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Cobb, Martin	Beneficial Owner and Street, City, State, Zi L 60062 Beneficial Owner and Street, City, State, Zi	p Code) Executive Officer Code) Executive Officer	☑ Director	Managing Partner General and/or Managing Partner General and/or

Check Box(es) that Apply: Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Safran, Charles				
Business or Residence Address (Number a	nd Street, City, State, Zi	p Code)		
60 Revere Drive, Suite 475, Northbrook, II	L 60062			
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)	<u> </u>		<u> </u>	
Martin R. Cobb Trust				
Business or Residence Address (Number a	nd Street, City, State, Zij	p Code)		
808 Bittersweet Drive, Northbrook, IL 60062				

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

				B. IN	IFORMAT	ION ABOU	JT OFFER	ING				
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?									Yes	No		
			Ans	wer also ir	n Appendix	, Column	2, if filing	under ULC	E.			
2. What is	the minim	um investn	nent that w	ill be acce	pted from a	any individ	lual?				\$	n/a
3. Does the offering permit joint ownership of a single unit?									····· Yes ⊠	No		
offering with a s	sion or si , If a perso tate or sta	milar remonstrates to be listed to be listed to be list the	sted for each uneration is ted is an ase name of the ealer, you	for solicita ssociated p the broker	ation of pu person or a or dealer.	archasers if gent of a buff more the	in connect roker or do nan five (5	ion with s ealer regist) persons t	ales of se ered with to be listed	curities in the SEC an	the id/or	
Full Name NOT APP		first, if indi	vidual)									
		Address (N	umber and S	Street, City,	State, Zip C	Code)	,	-				
Name of A	ssociated B	roker or Dea	aler									<u>.</u>
States in W	hich Persor	Listed Has	Solicited or	r Intends to	Solicit Purc	hasers						
(Checl	k "All State:	s" or check	individual S	tates)								All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] {SD}	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
[KI]	[OO]	[50]	[111]	[174]	[01]	[**]	[* * *]	[117.1]	[]	[** *]	[** .]	[]
Full Nam	e (Last nam	e first, if inc	dividual)		 	 		•				
Business	or Residenc	e Address (Number and	Street, City	y, State, Zip	Code)						
Name of	Associated l	Broker or D	ealer									
States in	Which Perso	on Listed Ha	as Solicited	or Intends to	o Solicit Pui	chasers					 	
(Che	ck "All Stat	es" or check	c individual	States)								All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[44 4]	[w ɪ]	[٧٧ 1 }	[FK]
Full Nam	e (Last nam	e first, if inc	dividual)									
Business	or Residenc	e Address (Number and	Street, City	y, State, Zip	Code)						
Name of	Associated l	Broker or D	ealer									
States in	Which Perso	on Listed Ha	as Solicited	or Intends to	o Solicit Pur	chasers						
(Che	ck "All Stat	es" or check	c individual	States)	***************************************	***************************************			****************			All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
Type of Security		Aggregate Offering Price	,	Amount Already Sold
Debt	S		\$	
Equity	\$	•	— <u>`</u>	
☐ Common ☐ Preferred				
Convertible Securities (including warrants)	\$	2,400,000.00	\$	2,400,000.00
Partnership Interests	\$		\$	
Other (Specify)	\$		\$	
Total	\$		\$	
Answer also in Appendix, Column 3, if filing under ULOE.				
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero". Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE.			\$ \$ \$	
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all				
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		Time of		Dellas Assessed
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		Type of		Dollar Amount
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering		Type of Security	•	Sold
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Rule 505		Security	\$	Sold
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Rule 505		Security	\$ \$	Sold
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Rule 505		Security	`	Sold
prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Rule 505		Security	`	Sold
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Rule 505		Security	\$ \$ \$ \$ \$ \$	Sold
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		Security	\$ \$	Sold
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees		Security	\$ \$	Sold
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Rule 505		Security	\$ \$	Sold
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Rule 505		Security	\$ \$	Sold
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees		Security	\$ \$	Sold
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Rule 505		Security	\$ \$	Sold
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees		Security	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Sold

	C. OFFERING PRICE, NUM	BER OF INVESTORS, EXPENSES AND	USE	E OF PRO	CEEDS		
	b. Enter the difference between the aggregate offering and total expenses furnished in response to Part Cagross proceeds to the issuer."	- Question 4.a. This difference is the "adjusted			\$		2,384,350.00
5.	Indicate below the amount of the adjusted gross profor each of the purposes shown. If the amount for an check the box to the left of the estimate. The total gross proceeds to the issuer set forth in response to P	y purpose is not known, furnish an estimate and of the payments listed must equal the adjusted		Payments to	o		
				Officers,			_
				Directors, &			Payments to
	0.1.1			Affiliates	_	٦.	Others
	Salaries and fees		_	\$	├-	╣	\$
	Purchase of real estate		Ш	3	└		p
	Purchase, rental or leasing and installation of mac and equipment	minery		c	г	٦.	¢
	Construction or leasing of plant buildings and fac			·	┈── }	╡	<u></u>
	Acquisition of other businesses (including the val		ليا	• —		_	Ψ
	- CC that ha wood in such and fourth a sec	eta an aggresitica af amother					
	issuer pursuant to a merger)	of Securities of anome.	П	\$	Г	٦	\$
	Repayment of indebtedness		Ħ	<u> </u>	ī	Ŧ	\$
	Working capital		Ħ	s —	<u> </u>	ব	\$ 2,384,350.00
	Other (specify):		_			_	
			•				
				\$	Ę]	\$
						_	
	Column Totals		\boxtimes	\$	0	₪	\$ 2,384,350.00
	m			5 7			50.00
	Total Payments Listed (column totals added)			×	\$ 2,38	4,3	50.00
		D. FEDERAL SIGNATURE		-	-		
		D. FEDERAL SIGNATURE					
TI	ne issuer has duly caused this notice to be signed	I by the undersigned duly authorized person	Ifth	nis notice i	s filed m	nde	r Rule 505 the
fο	llowing signature constitutes an undertaking by	the issuer to furnish to the ILS. Securities	and i	Fychange	Commis	sin	n upon written
re re	quest of its staff, the information furnished by the	e issuer to arrespon-accredited investor pursi	iant to	n naragran	h (b)(2) (of I	Rule 502
	quest of its start, the information furnished by th	e issue, to any non accreance investor parse		o parabrap	(0)(2) (٠	(u.o 502.
ls	suer (Print or Type)	Signature	, [Date			
_							
In	telligent Medical Objects, Inc.	Herd and Cal		July 16,	2008		
	ame of Signer (Print or Type)	Title of Signer (Print or Type)		,			
	and of orgree (trine or 1)pe)	This or orginer (Trinic clot 450)					
F.	ank Naeymi-Rad	President					
	ank Nacymi-Rad	Tresident					

	E. STATE SIGNATURE	<u> </u>	_
I. Is any party described in 17 CFR 230.262 presentl provisions of such rule?		Yes No □	
See A	Appendix, Column 5, for state response.		
2. The undersigned issuer hereby undertakes to furni D (17 CFR 239.500) at such times as required by s	sh to any state administrator of any state in which this notice is filed a state law.	notice on For	rm
3. The undersigned issuer hereby undertakes to furni issuers to offerees.	sh to the state administrators, upon written request, information furnish	hed by the	
	r is familiar with the conditions that must be satisfied to be entitled in which this notice is filed and understands that the issuer claiming t these conditions have been satisfied.		
The issuer has read this notification and knows the undersigned duly authorized person.	contents to be true and has duly caused this notice to be signed on	its behalf by t	the
Issuer (Print or Type)	Signature Date		
Intelligent Medical Objects, Inc.	July 16, 2008		
Name of Signer (Print or Type)	Title of Signer (Print or Type)		

President

Instruction:

Frank Naeymi-Rad

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

i	. -	2	3	,,,,,,		4		Disqual	ification
	to non-a	d to sell accredited rs in State 3-Item 1)			under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
			Convertible Notes and	Number of Accredited		Number of Non-Accredited			
State	Yes	No	Warrants	Investors	Amount	Investors	Amount	Yes	No
AL	 								
AK	<u> </u>		\$2,400,000.00	1	\$533,333.33	0	0		
AR			\$2,400,000.00	I	\$333,333.33		<u> </u>		
CA	 		\$2,400,000.00	1	\$533,333.33	0	0	 	
co	<u> </u>		\$2,400,000.00		\$333,333.33		· · · · · · · · · · · · · · · · · · ·		
СТ		! <u> </u>					<u> </u>		
DE								 	
DC	<u> </u>								
FL									
GA			<u> </u>				<u></u>		
HI	吊							1 -	
ID							Skieldinnin eri Sale medicili († e. e. e. skieldiden medicili e. e. e. territ		
IL			\$2,400,000.00	2	\$1,333,333.33	0	0		
IN				**************************************					
IA									
KS									
KY									
LA					,		,		
ME									
MD									
MA									
MI									
MN									
MS									
МО									
MT									
NE									
NV									
NH								$\perp \square$	
NJ							<u></u>		
NM							······································		
NY					<u> </u>				

APPENDIX

1		2	3			4		:	5 ification	
			Type of security							
1	Intend	d to sell	and aggregate					under State ULOE (if yes, attach		
		accredited				investor and		explana	ation of	
Ì		rs in State	offered in state			rchased in State			granted)	
	(Part B	B-Item 1)	(Part C-Item 1)		(Part	C-Item 2)		(Part E	Item 1)	
1			Convertible Notes and	Number of Accredited		Number of Non-Accredited				
State	Yes	No	Warrants	Investors	Amount	Investors	Amount	Yes	No	
NC	П									
ND										
ОН										
OK					,					
OR										
PA										
RI										
SC										
SD										
TN										
TX										
UT										
VT										
VA										
WA										
WV										
WI						ļ				
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DD		1 [7]	i !	ł		1		1 17		

